



Sun Storage Rebate Handbook



Introduction

This handbook describes the requirements and steps needed to receive an incentive for qualifying battery storage system through Clean Power Alliance's Sun Storage Rebate.

Background

In 2024, Clean Power Alliance (CPA) launched the Sun Storage Rebate, which incentivizes residential customers to install battery storage systems paired with solar photovoltaic (PV). The Sun Storage Rebate encourages customers to adopt battery storage systems through a rebate of up to \$2,250.

Rebate Eligibility

Customer Eligibility

The Sun Storage Rebate is available for all residential CPA customers. Customers must install a new and eligible battery storage system paired with new or existing solar PV to receive the \$750 Base Incentive rate.

Participants must be residential CPA customers. Southern California Edison (SCE) bundled customers and customers served by Direct Access providers are not eligible to participate in this program.

Main customer point of contact must be at least eighteen (18) years old.

Participants must be on a Net Energy Metering (NEM) or Solar Billing Plan (SBP) rate schedule before the program incentive payout.

Acknowledgement and agreement to the Terms and Conditions of the Program.

Contractor Eligibility

Participating contractors must be licensed under the Contractors State License Board¹.

SGIP has a list of approved vendors² that can be used as a resource to find contractors with experience in installing battery storage and solar PV systems.

Technology Eligibility

Battery storage systems must be paired with solar PV.

¹ <https://www.cslb.ca.gov/>

² <https://www.selfgenca.com/home/resources/>

³ <https://www.selfgenca.com/home/resources/>



Battery storage system must have a combined total capacity of at least 5 kWh.

Battery storage system equipment must be verified as part of SGIP's Verified Equipment List³

Battery Storage system must be set to discharge 50% of its capacity on a daily basis

Incentive Process

Incentive Amount

There are four types of incentives that customers can qualify for: Base Incentive, Reliability+ Incentive, Medical Qualified Incentive, and Income Qualified Incentive, each as defined below.

Base Incentive: So long as the customer meets the eligibility requirements stated in Section 1, the customer will receive a \$750 payment ("Base Incentive") if their Incentive Claim Form is reviewed and approved by EGIA. The Incentive Claim Form can be found on the Program webpage and must be submitted prior to the Reservation Expiration Date.

Reliability+ Incentive: If the customer's account is (i) located in (A) a city that has residents in a "high" or "very high" Fire Hazard Severity Zone ("FHSZ"), as determined by the California Department of Forestry and Fire Protection ("CAL FIRE"), or (B) in a zip code that has residents in a "high" or "very high" FHSZ in unincorporated areas of Ventura County or Los Angeles County and (ii) meets the eligibility requirements stated in Section 1, then the customer will receive an additional \$1,250 payment ("Reliability+ Incentive") in addition to the Base.

Medical Qualified Incentive: If the customer is (i) on a Medical Baseline rate ("MBL"), and (ii) meets the eligibility requirements stated in Section 1, the customer will receive an additional \$250 payment ("Medical Qualified Incentive") in addition to the Base Incentive.

Income Qualified Incentive: If the customer is (i) on a California Alternate Rates for Energy ("CARE") or Family Electric Rate Assistance ("FERA"), and (ii) meets the eligibility requirements stated in Section 1, the customer will receive an additional \$250 payment ("Income Qualified Incentive") in addition to the Base Incentive.

Eligible customers may receive the Base Incentive, Reliability+ Incentive, and either (i) the Medical Qualified Incentive or (ii) Income Qualified incentive for a combined total of \$2,250.

Customers cannot receive both the Medical Qualified Incentive and Income Qualified Incentive.

Customer will receive the incentive payment after their Incentive Claim Form is reviewed and approved.



Incentive Reservation Form

The Incentive Reservation Form asks for information on the customer installing the system, the contractor the customer has selected, the battery storage system equipment, and the existing or new solar PV system. This form can be completed by the customer or by the contractor on behalf of the customer.

The Incentive Reservation Form will be submitted to CPA online or by mail. The Form will be reviewed for eligibility. If the Form is approved, the incentive funds are reserved for that customer for one year, plus any extensions that the customer may file.

Notice of approval or rejection of the Incentive Reservation Form will be sent to the main point of contact within one week of submittal.

If a Form is rejected, the customer will have the opportunity to resubmit. CPA can assist the customer with any questions they may have regarding an unsuccessful Incentive Reservation Form.

Rebate reservations expire 1-year after the reservation effective date. A completed rebate application, along with required documentation, must be sent no later than the Reservation Expiration date. Any applications submitted after the 1-year expiration date may be subject to loss of reservation funds.

Extension Requests

Customers may file up to two (2) 3 month extensions before (i) the Reservation Expiration Date is reached or (ii) if for a second successive 3 month extension, before the last date of the 3 month extension is reached. Extensions can be filed by emailing EGIA customer support at CPArebates@cleanpoweralliance.org.

Incentive Claim Form

Once the battery storage system is installed and interconnected, the customer can submit an Incentive Claim Form. This Form reviews the installed system information and verifies that it is interconnected through SCE. Once approved, the customer will receive the reserved incentive amount. Rebate will be paid out within 6-8 weeks after an approved Incentive Claim Form.



Incentive Process Flowchart

