



## SCHEDULE OF OUTSTANDING DEBT

AS OF SEPTEMBER 30, 2024

### JP MORGAN CHASE BANK CREDIT FACILITY

In September 2021, CPA entered into an \$80 million Revolving Credit Agreement with JP Morgan Chase Bank. The Revolving Credit Agreement provides a revolving borrowing and letter of credit facility which can be used for working capital purposes and to post collateral.

In December 2021, JP Morgan Chase issued a \$147,000 Letter of Credit to Southern California Edison.

In June 2023, CPA executed a first amendment to the credit agreement with JP Morgan to increase the size of the facility to \$160 million and extend the expiry of the agreement from Oct 31, 2023, to March 31, 2024.

In March 2024, CPA executed a second amendment to the credit agreement with JP Morgan to extend the expiry of the agreement from March 31, 2024, to March 31, 2026.

In August 2024, JP Morgan Chase issued a \$5,500,000 Letter of Credit to Elk Hills Power.

As of September 30, 2024, the total accrued fees are \$141,042.

Credit Facility	Letter of Credit	Loan Outstanding	Unused Credit	Accrued Fees
\$160,000,000	\$5,647,000	\$0	\$154,353,000	\$141,042

