

**METRICS**

All metrics should be displayed on the DG Stats website at the program level by LSE. The end user may have the option to aggregate and view the program metrics by service territory, LSE, or any other groupings deemed appropriate in design meetings. Upon more in depth discussion with the PAs, the vendor and E.D. the PAs submit that the information below may change in order to best serve the reporting needs of the program.

Data Category	Metric	Definition	Format/Display	Cadence	DAC-GT	CSGT	ECR	Modified GT	CREP	Source	Notes
Program - Capacity	Program Cap	Maximum number of MWs designated for program	Number	N/A	X	X	X	X	X	suggested by PAs	Program cap can be provided one time and updated as needed with the vendor.
Program - Cost	Annual program costs	Total program costs for the year based on actuals	Number	Annually	X	X	X	X	X	suggested by ED	
Program - Projects	Projects procured (aka "Projects approved")	Total number of executed project PPAs approved by the Commission	Number	Quarterly	X	X	X	X	X	D.24-05-065 OP6	
Program - Capacity	MWs procured	MWs procured, defined as PPAs approved by the Commission	Number	Quarterly	X	X	X	X	X	suggested by PAs	
Program - Projects	Projects online (aka "Projects completed")	Total number of dedicated projects online	Number	Quarterly	X	X	X	X	X	D.24-05-065 OP6	May want to have the option to display this by technology type
Program - Capacity	MWs online	Dedicated MWs online	Number	Quarterly	X	X	X	X	X	suggested by PAs	May want to have the option to display this by technology type
Program - Capacity	Annual program generation	Total generation of all online projects combined in MWh	Number	Annually	X	X	X	X	X	suggested by PAs	
Program - Capacity	Annual Unsubscribed MWh	Number of unsubscribed MWs, derived from total program generation minus participant usage/ RECs retired	Number	Annually	X	X	X	X	TBD	D.24-05-065 pp.129-130	This metric is derived from total generation less participant usage, so there is no need to send this data to the vendor; therefore it is not listed in the "Fields" table below.
Program - RECs	Annual MWh of Participant Usage	Total number of MWs served to participants	Number	Annually	X	X	X	X	X	D.24-05-065 pp.129-130	
Program - RECs	Annual MWh of RPS/interim RECs retired for participants	Total number of RPS RECs in MWs that come from interim resources retired to serve participants	Number	Annually	X	X	-	X	TBD	D.24-05-065 pp.129-130	
Program - RECs	Annual MWh of Programmatic/dedicated RECs retired for participants	Total number of Programmatic RECs in MWs that come from dedicated resources retired to serve participants	Number	Annually	X	X	X	X	TBD	D.24-05-065 pp.129-130	
Program - Capacity	Number of customers enrolled	Total number of customers (service agreements) currently enrolled in the program	Number	Quarterly	X	X	X	X	X	suggested by ED	The number of customers enrolled may need to be segmented by a customer type (example, low income, or res/non res) depending on the program. This will be discussed in more detail with the vendor and needed data elements provided.
Program - Subscriber	MWs Enrolled	Number of MWs enrolled in program	Number	Quarterly	X	X	X	X	X	suggested by PAs	This is a forecasted number. PAs should align on calculation.
Program - Subscriber	Number of low-income customers enrolled	Total number of customers enrolled in low-income customer programs (e.g., CARE/FERA)	Number	Quarterly	X	X	-	-	X	suggested by PAs	
Program - Subscriber	Number of new low-income customers enrolled in CARE/FERA at the time of program enrollment	Number of new low-income customer enrollments in CARE or FERA in the process of enrolling in the program	Number	Quarterly	-	X	-	-	-	suggested by PAs	Further discussion between PAs and vendor will be needed to determine how best to display this metric (i.e. in dollars or as a percentage of average bill, or both etc.) Additionally, certain requirements should likely be met for including the customer in the average bill discount calculation (ex: minimum length of enrollment, etc.).
Program - Subscriber	Average customer monthly discount	Average monthly bill discount provided to customers based on actuals	Number	Annually	X	X	-	-	X	suggested by ED	
Program - Subscriber	CSGT master-metered accounts	The total number of master-metered accounts participating in the CSGT Program	Number	Quarterly	-	X	-	-	-	D.24-05-065 OP6	This information addresses "subscriber information" as required in OP 6.
Program - Subscriber	CSGT master-metered capacity	The total capacity, in MWs, allocated to master-metered accounts participating in the CSGT Program	Number	Quarterly	-	X	-	-	-	D.24-05-065 OP6	This information addresses "subscriber information" as required in OP 6.

**FIELDS**

All data sent to the vendor will be either at the project level, or overall program level. It is still TBD whether granular level customer data should be sent to the vendor and what value that would provide. Upon more in depth discussion with the PAs, the vendor, and E.D the PAs submit that the information below may change in order to best serve the reporting needs of the program.

Data Category	Field	Definition	Format/Display	Cadence	DAC-GT	CSGT	ECR	Modified GT	CREP	Source	Notes
Program - Cost	Annual program costs	Total program costs for the year based on actuals	Number	Annually	X	X	X	X	X	suggested by ED	
Program - RECs	Annual MWh of Participant Usage	Total number of MWs served to participants	Number	Annually	X	X	X	X	X	D.24-05-065 pp.129-130	
Program - RECs	Annual MWh of RPS/interim RECs retired for participants	Total number of RPS RECs in MWs that come from interim resources retired to serve participants	Number	Annually	X	X	-	X	TBD	D.24-05-065 pp.129-130	
Program - RECs	Annual MWh of Programmatic/dedicated RECs retired for participants	Total number of Programmatic RECs in MWs that come from dedicated resources retired to serve participants	Number	Annually	X	X	X	X	TBD	D.24-05-065 pp.129-130	
Program - Capacity	Number of customers enrolled	Total number of customers (service agreements) currently enrolled in the program	Number	Quarterly	X	X	X	X	X	suggested by ED	Will need to determine how best to send subscriber information to vendor (i.e. do we send individual subscriber level data or aggregate the data and provide whole figures).
Program - Subscriber	MWs Enrolled	Number of MWs enrolled in program	Number	Quarterly	X	X	X	X	X	suggested by PAs	This is a forecasted number. PAs should align on calculation.
Program - Subscriber	Number of low-income customers enrolled	Total number of customers enrolled in low-income customer programs (e.g., CARE/FERA)	Number	Quarterly	X	X	-	-	X	suggested by PAs	
Program - Subscriber	Average customer monthly discount	Average monthly bill discount provided to customers based on actuals	Number	Annually	X	X	-	-	X	suggested by ED	Further discussion between PAs and vendor will be needed to determine how best to display this metric (i.e. in dollars or as a percentage of average bill, or both etc.) Additionally, certain requirements should likely be met for including the customer in the average bill discount calculation (ex: minimum length of enrollment, etc.).
Program - Subscriber	CSGT master-metered accounts	The total number of master-metered accounts participating in the CSGT Program	Number	Quarterly	-	X	-	-	-	D.24-05-065 OP6	This information addresses "subscriber information" as required in OP 6.
Program - Subscriber	CSGT master-metered capacity	The total capacity, in MWs, allocated to master-metered accounts participating in the CSGT Program	Number	Quarterly	-	X	-	-	-	D.24-05-065 OP6	This information captures "subscriber information" as required in OP 6.
Program - General	Project name	The name of the project as presented in the contract or other official documents	Text	Quarterly	X	X	X	X	X	suggested by PAs	
Program - General	Project facility status	Overall project facility status: <u>In Development:</u> A PPA has been signed and the project is being developed. Projects should have an Overall Project Status of "In Development" if they have a Facility Status of "Online-Partially Delivering", or have a Facility Status of "Online-Fully Delivering" but have not yet started the delivery term. <u>Online:</u> All phases of the Project are online and delivering energy, and the delivery term has commenced. <u>Terminated:</u> Project was terminated at any point after execution and prior to completing the delivery term under the PPA. <u>Expired:</u> Project expired after being online and completing the delivery term under the PPA.	Text	Quarterly	X	X	X	X	X	D.24-05-065 OP6	
Project - Capacity	Project capacity	Project capacity in MW	Number	Quarterly	X	X	X	X	X	D.24-05-065 OP6	
Project - Capacity	Annual project generation	Total generation of project in MWh	Number	Annually	X	X	X	X	X	suggested by PAs	

Project technology										Analysis of how this data should be sent to the vendor will be needed since one project can potentially have more than 1 technology (ex: solar + storage).
Project - Technology	Project technology (ex: solar, storage)	Text	Quarterly	X	X	X	X	X	suggested by PAs	
Project - Location	City	City of project location	Text	Quarterly	X	X	X	X	D.24-05-065 OP6	This project level data can be displayed or summarized as desired in coordination with the vendor.
Project - Location	State	State of project location	Text	Quarterly	X	X	X	X	D.24-05-065 OP6	This project level data can be displayed or summarized as desired in coordination with the vendor.
Project - Location	Zip Code	Zip code of project location	Text	Quarterly	X	X	X	X	D.24-05-065 OP6	This project level data can be displayed or summarized as desired in coordination with the vendor.
Project Sponsors subscribed										Project Sponsors can elect to receive energy from the CSGT project they are sponsoring. Verification that the CSGT Project Sponsor is receiving energy from the CSGT Project will be reported as "Yes" or "No".
Project - Subscriber	Project Sponsor subscription size	Verification if each CSGT Project's Sponsor is receiving energy from that project	Text	Quarterly	-	X	-	-	D.24-05-065 OP6	This information addresses "subscriber information" as required in OP 6.
Project - Subscriber	Number of low-income qualified customers enrolled	Size of each Project Sponsor's subscription, per CSGT project, in MW	Number	Quarterly	-	X	-	-	D.24-05-065 OP6	Project Sponsors can elect to receive energy from the CSGT project they are sponsoring. This information addresses "subscriber information" as required in OP 6.
Project - Subscriber	Job training	Total number of customers enrolled in low-income qualified customer programs (e.g., CARE/FERA) per CSGT project	Number	Quarterly	-	X	-	-	D.24-05-065 OP6	This information addresses "coordination with low-income... programs" as required in OP 6.
Project - Community	Local hiring	The number of workers registered in a State of California approved apprenticeship program, per CSGT project.	Number	Quarterly	-	X	-	-	D.24-05-065 OP6	This information addresses "job training" as required in OP 6.
Project - Community		The number of workers whose place of residence is located within a 25- mile radius of the CSGT project.	Number	Quarterly	-	X	-	-	D.24-05-065 OP6	This information addresses "local hiring" as required in OP 6.