

Sun Storage Rebate Handbook





Introduction

This handbook describes the requirements and steps needed to receive an incentive for qualifying battery storage system through Clean Power Alliance's Sun Storage Rebate.

Background

In 2024, Clean Power Alliance (CPA) launched the Sun Storage Rebate, which incentivizes residential customers to install battery storage systems paired with solar photovoltaic (PV). The Sun Storage Rebate encourages customers to adopt battery storage systems through a rebate of \$750 to \$1,000.

Rebate Eligibility

Customer Eligibility

The Sun Storage Rebate is available for all residential CPA customers. Customers must install a new and eligible battery storage system paired with new or existing solar PV to receive the \$750 incentive rate.

Participants must be residential CPA customers. Southern California Edison (SCE) bundled customers and customers served by Direct Access providers are not eligible to participate in this program.

Main customer point of contact must be at least eighteen (18) years old.

Participants must be on a Net Energy Metering (NEM) or Solar Billing Plan (SBP) rate schedule before the program incentive payout.

Customers who are enrolled in Rates for Energy (CARE) Program, the Family Electric Rate Assistance (FERA) Program¹, or a Medical Baseline rate (MBL)² are eligible for the \$1,000 incentive rate. See the respective program webpages for eligibility information.

Acknowledgement and agreement to the Terms and Conditions of the Program.

Contractor Eligibility

Participating contractors must be licensed under the Contractors State License Board³.

SGIP has a list of approved vendors⁴ that can be used as a resource to find contractors with experience in installing battery storage and solar PV systems.

¹ <u>https://www.sce.com/residential/assistance/fera-care</u>

² <u>https://www.sce.com/residential/assistance/medical-baseline</u>

³ <u>https://www.cslb.ca.gov/</u>

⁴ <u>https://www.selfgenca.com/home/resources/</u>



Technology Eligibility

Battery storage systems must be paired with solar PV.

Battery storage system must have a combined total capacity of at least 5 kWh.

Battery storage system equipment must be verified as part of SGIP's Verified Equipment List⁵

Battery Storage system must be set to discharge 50% of its capacity on a daily basis

Incentive Process

Incentive Amount

\$750 incentive for all residential CPA customers

\$1,000 incentive for residential CPA customers who are on or are eligible for a CARE, FERA, or MBL rate.

Customer will receive the incentive payment after their Incentive Claim Form is reviewed and approved.

Incentive Reservation Form

The Incentive Reservation Form asks for information on the customer installing the system, the contractor the customer has selected, the battery storage system equipment, and the existing or new solar PV system. This form can be completed by the customer or by the contractor on behalf of the customer.

The Incentive Reservation Form will be submitted to CPA online or by mail. The Form will be reviewed for eligibility. If the Form is approved, the incentive funds are reserved for that customer for one year, plus any extensions that the customer may file.

Notice of approval or rejection of the Incentive Reservation Form will be sent to the main point of contact within one week of submittal.

If a Form is rejected, the customer will have the opportunity to resubmit. CPA can assist the customer with any questions they may have regarding an unsuccessful Incentive Reservation Form.

Rebate reservations expire 1-year after the reservation effective date. A completed rebate application, along with required documentation, must be sent no later than the Reservation

⁵ <u>https://www.selfgenca.com/home/resources/</u>



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Expiration date. Any applications submitted after the 1-year expiration date may be subject to loss of reservation funds.

Extension Requests

Customers may file up to two (2) 3 month extensions before (i) the Reservation Expiration Date is reached or (ii) if for a second successive 3 month extension, before the last date of the 3 month extension is reached. Extensions can be filed by emailing EGIA customer support at CPArebates@cleanpoweralliance.org.

Incentive Claim Form

Once the battery storage system is installed and interconnected, the customer can submit an Incentive Claim Form. This Form reviews the installed system information and verifies that it is interconnected through SCE. Once approved, the customer will receive the reserved incentive amount. Rebate will be paid out within 6-8 weeks after an approved Incentive Claim Form.

Incentive Process Flowchart

