



## SCHEDULE OF OUTSTANDING DEBT

AS OF SEPTEMBER 30, 2023

### **JP MORGAN CHASE BANK CREDIT FACILITY**

In September 2021, CPA entered into an \$80 million Revolving Credit Agreement with JP Morgan Chase Bank. The Revolving Credit Agreement provides a revolving borrowing and letter of credit facility which can be used for working capital purposes and to post collateral.

In December 2021, JP Morgan Chase issued a \$147,000 Letter of Credit to Southern California Edison.

In June 2023, CPA amended the credit agreement with JP Morgan to increase the size of the facility to \$160 million and extend the expiry of the agreement from Oct 31, 2023, to March 31, 2024. CPA intends to arrange a new bank credit facility to replace its current facility effective April 1, 2024.

As of September 30, 2023, the total accrued fees are \$184,451.

<b>Credit Facility</b>	<b>Letter of Credit</b>	<b>Loan Outstanding</b>	<b>Unused Credit</b>	<b>Accrued Fees</b>
\$160,000,000	\$147,000	\$0	\$159,853,000	\$184,451

